

UERS Specifications and Required Implementation Date

A message was sent to the PSUs and Vendors from our DPI IT Team who manage the ERP systems for the PSUs to ensure everyone is positioned to meet the legislative UERS requirements for data being provided to NCDPI on behalf of the State.

There appears to be some confusion. The deadline for implementation is July 1, **2024**. We have other State directed mandates making this a hard deadline. In the meantime, we will be working with PSUs and your vendors to help ensure all can meet these requirements. If you have any concerns, please let Steven Katz know. Below is that communication for those who did not receive this information.

Subject: Rollout of New UERS File formats for Monthly Financial Report (MFR), General Expenses (GER), Chart of Accounts (CoA), and Payroll Details. Change the effective implementation date from July 1, 2023 to July 1, 2024

All,

After feedback from our meeting concerning the UERS interface file changes, DPI has taken in consideration the rollout of the new UERS Chart of Account structure and changes in the layout of the UERS data file format for the Monthly Financial Report, General Expense, and Payroll Details). Our conclusion is to delay the requirement to change the UERS interface files to July 1, 2024. This means that DPI will continue to use the current UERS interface file formats. Another reason for moving the required implementation date was the realization that DPI was not prepared to process the appropriate testing cycle with all vendors and LEAs, besides that it did not provide enough time to the vendors to make these changes.

Vendors should begin preparing to test the new interfaces not later than March 1, 2024, but may begin testing as early as November 1, 2023. Vendors should be prepared to meet the same requirements as used in the documentation for those UERS interfaces (Monthly Finance Report, General Expenses, Payroll Detail, and Chart of Accounts) as described in the document as may be updated with the file name 'SBSM ERP and HCM Pre-Implementation Checklist V1.3'. This document will be in the SharePoint (SBSM Projects), which you will have access and instructions on how to navigate and use as a tool which will help us communicate and work more effectively. You will be receiving a link via email which will describe the access of pertinent documentation soon.

If you have any questions, please let me or Sam know.

Thank you,

Steven Katz, Project Manager, steven.katz@dpi.nc.gov